

GAIL (India) Limited

Investors' & Analysts' Presentation-H1 FY 2026-27

Energizing Possibilities ...

Safe Harbour Statement

This presentation has been prepared by GAIL (India) Limited (Company or GAIL) solely for providing information about the Company.

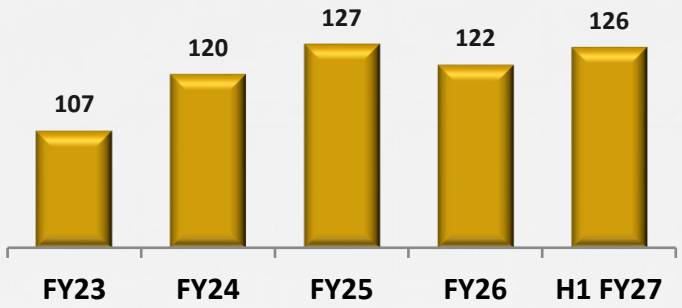
The information contained in this presentation is only current as of its date. Certain statements made in this presentation may not be based on historical information or facts and may be "forward-looking statements", including those relating to the Company's general business plans and its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to a number of factors, including future changes or developments in the Company's business, its competitive environment, information technology and political, economic, legal and social conditions in India.

This communication is for general information purposes only, without regard to specific objectives, financial situations and needs of any particular person. Company do not accept any liability whatsoever, direct or indirect, that may arise from the use of the information herein.

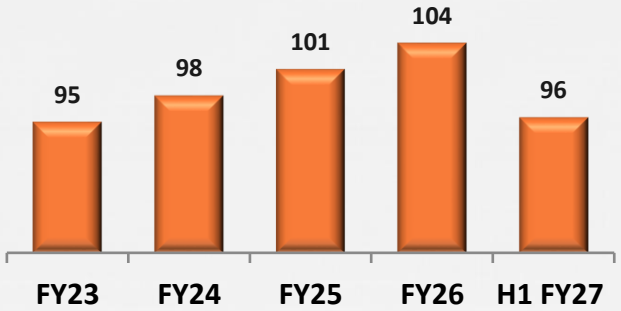
The Company may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such revision or changes.

Physical Performance (Standalone)

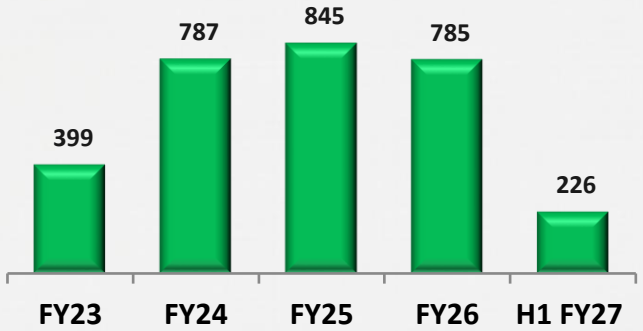
Natural Gas Transmission (MMSCMD)



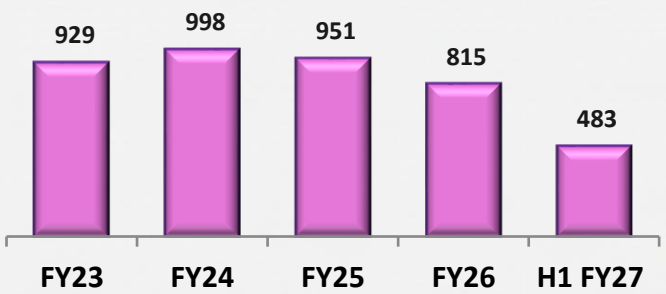
Natural Gas Marketing (MMSCMD)



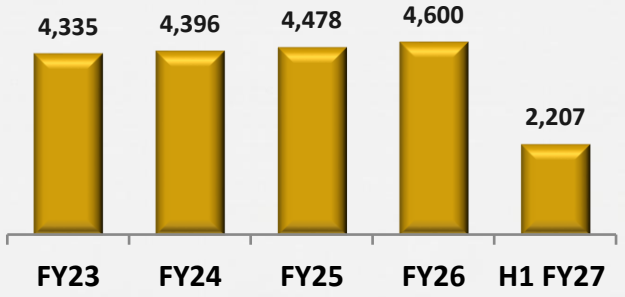
Petrochemical Sales (TMT)



Liquid Hydrocarbons Sales (TMT)



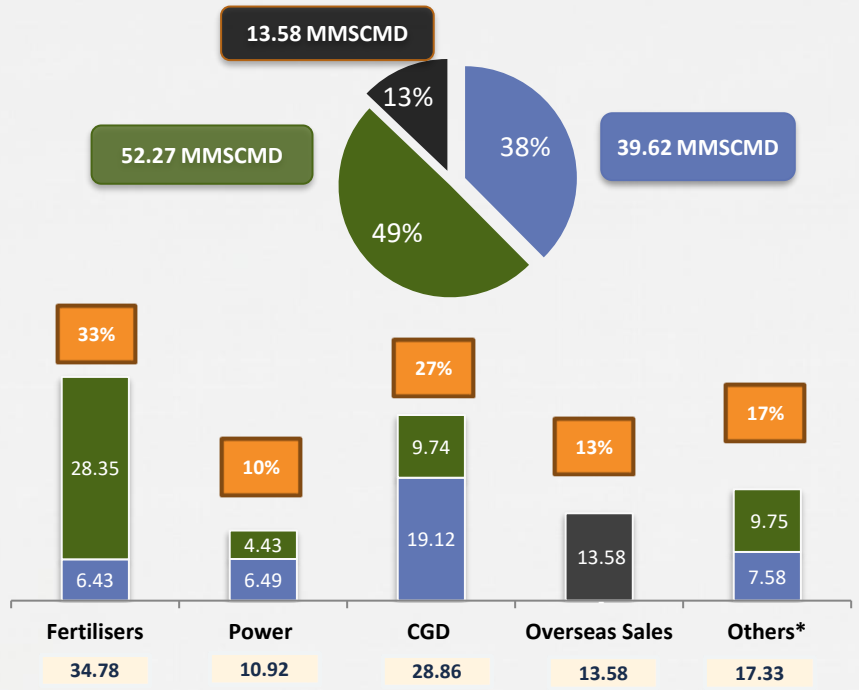
LPG Transmission (TMT)



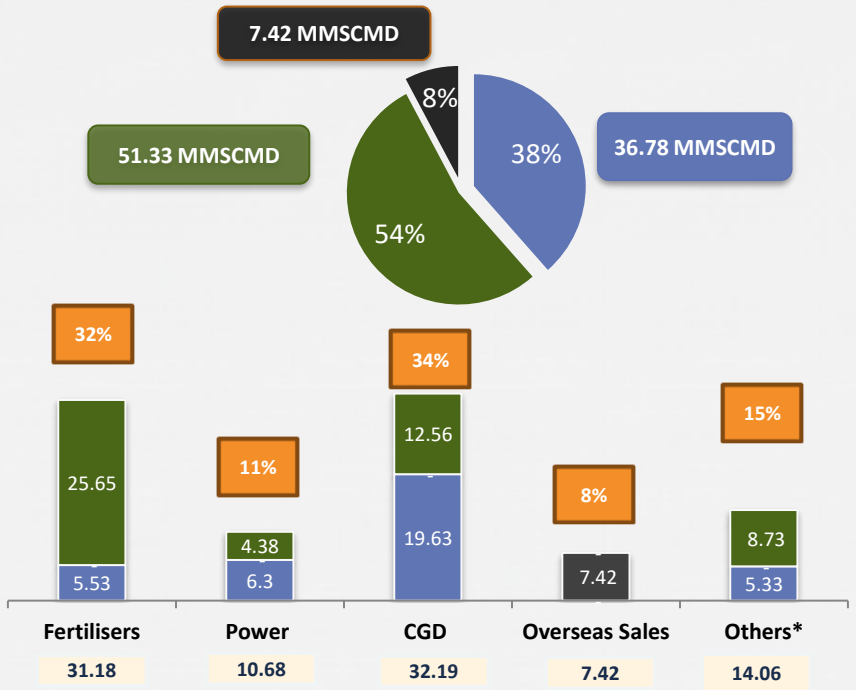
ENERGIZING POSSIBILITIES...

Natural Gas Sector Wise Supply- H1 FY26 vs H1 FY27

(H1 FY'26 - 105.47 MMSCMD)



(H1 FY'27 – 95.53 MMSCMD)



Domestic

RLNG

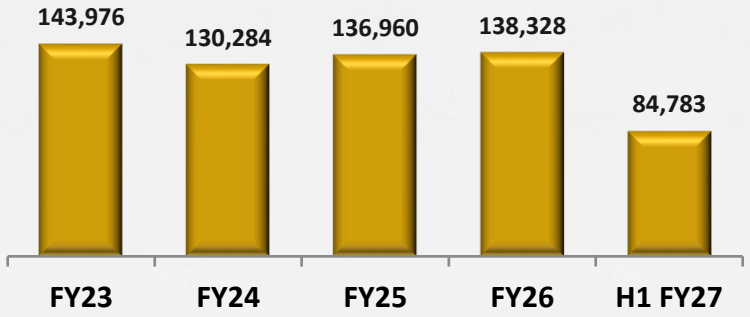
Overseas

ENERGIZING POSSIBILITIES...

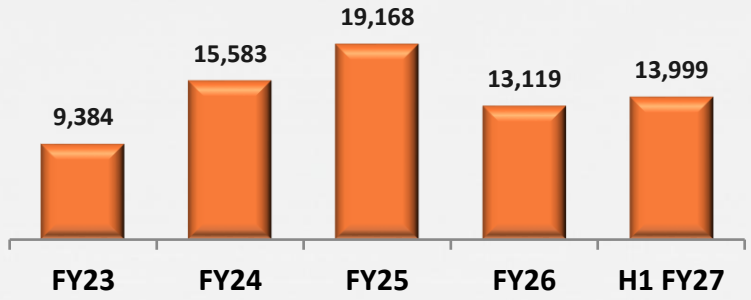
Financial Performance (Standalone)

(in Rs. crore)

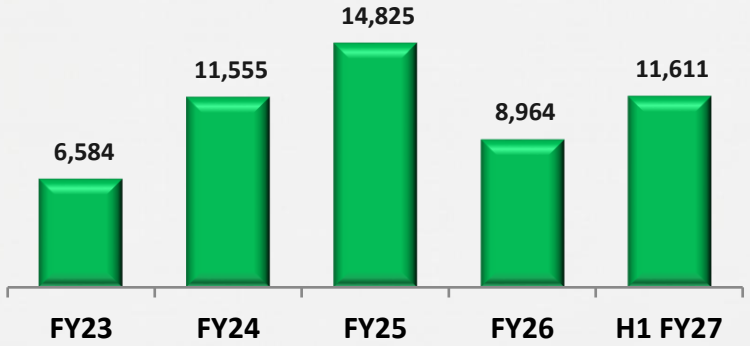
Turnover (Gross)



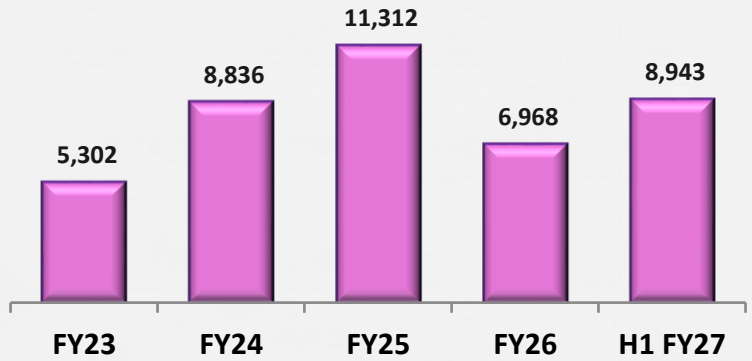
Gross Margin (EBITDA)



Profit Before Tax (PBT)



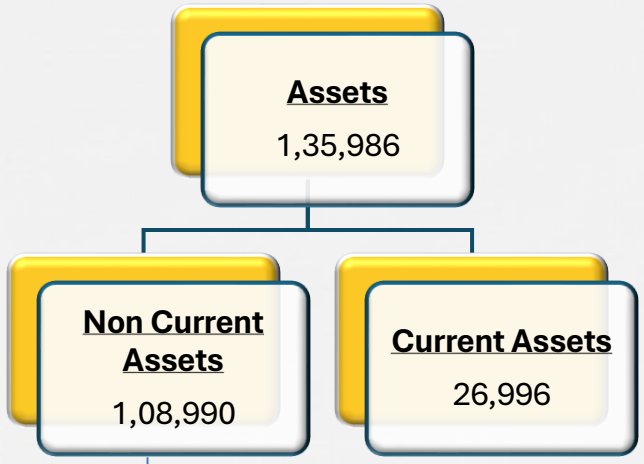
Profit After Tax (PAT)



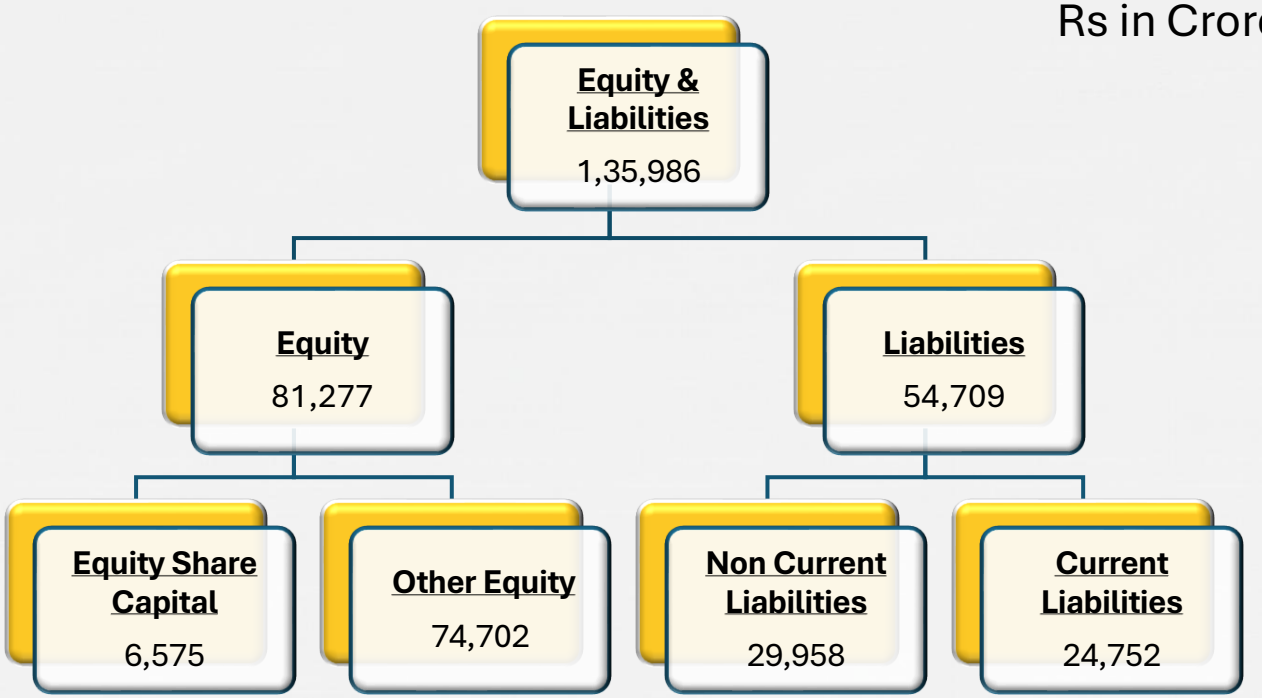
ENERGIZING POSSIBILITIES...

Balance Sheet as on 30th Sep 2026 (Standalone)

Rs in Crores



PPE	52,849
CWIP	16,138
Investments	19,191
Others	20,813



Retained Earnings	68,277
CRR	127
OCI	6,298

Capital Employed
Rs. **1,08,978 crore**

Net Worth
Rs. **74,979 crore**

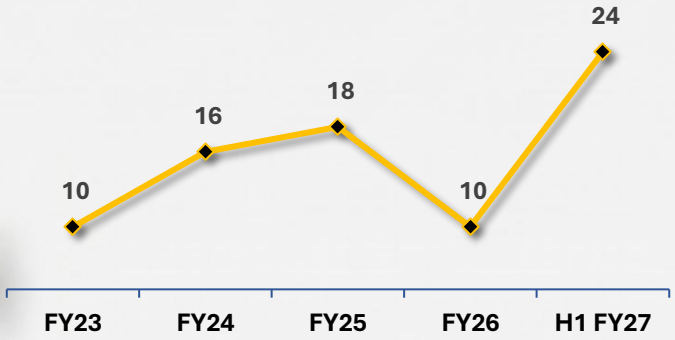
LT Loan Outstanding
Rs. **13,393 crore**

Note:- Figures have been rounded for presentation purposes; consequently, the aggregated total may not align exactly with the sum of individual figures.

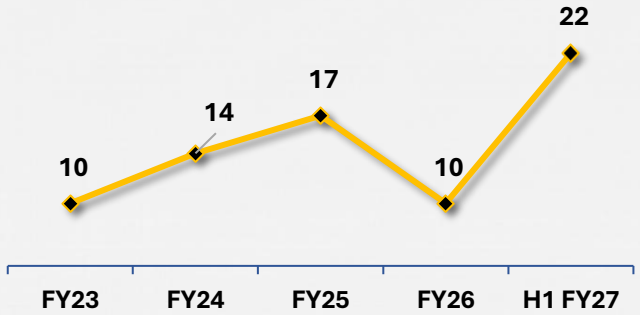
ENERGIZING POSSIBILITIES...

Key Financial Ratios

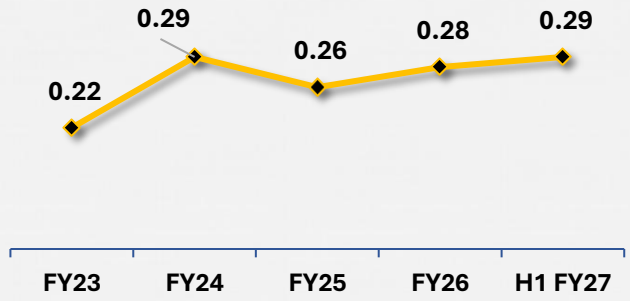
PAT to Net Worth* (in %)



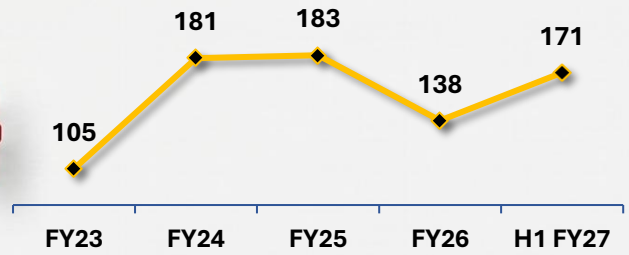
Return on Capital Employed* (in %)



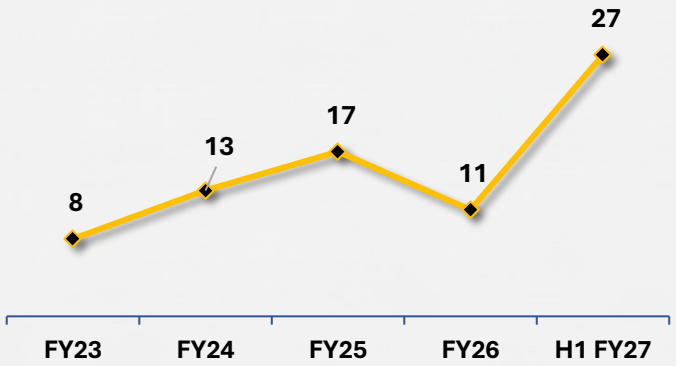
Debt Equity Ratio#



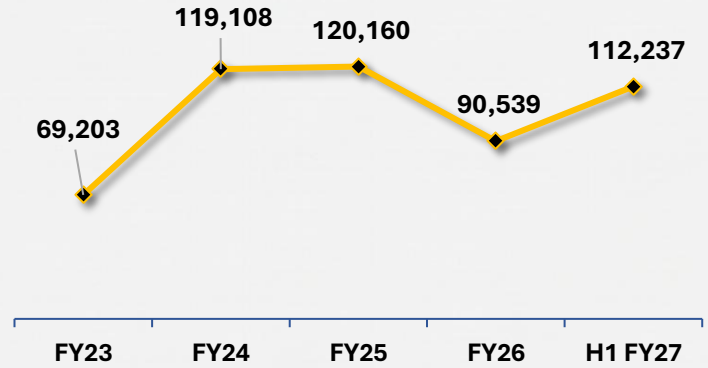
Share Price$# (in Rs./Share)



Earning Per Share*$ (₹/Share)



Market Capitalization# (₹/Crore)



*Figures include Exceptional items and have been annualized

$ Share Price & EPS for past periods are adjusted for Bonus issue & Buy Back

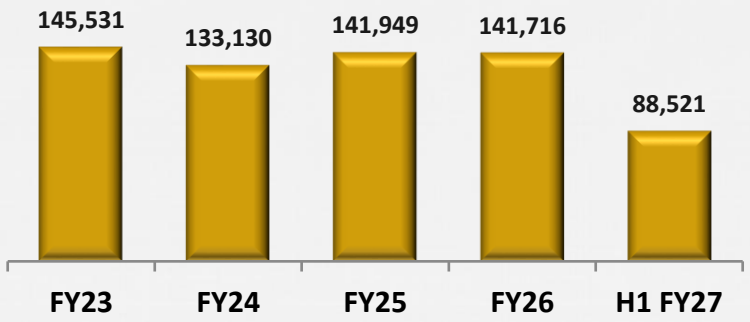
#As on closing date of the period

ENERGIZING POSSIBILITIES...

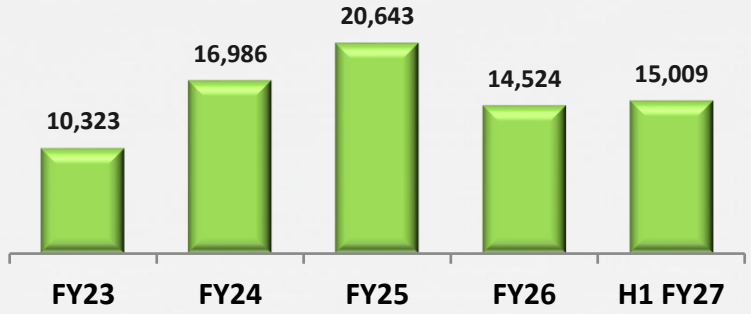
Financial Performance (Consolidated)

(in Rs. crores)

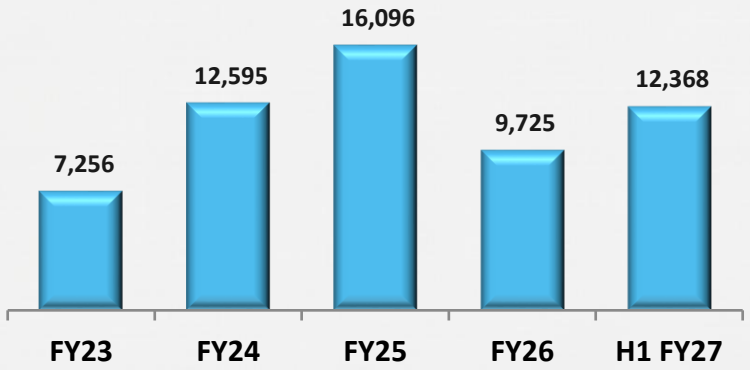
Turnover (Gross)



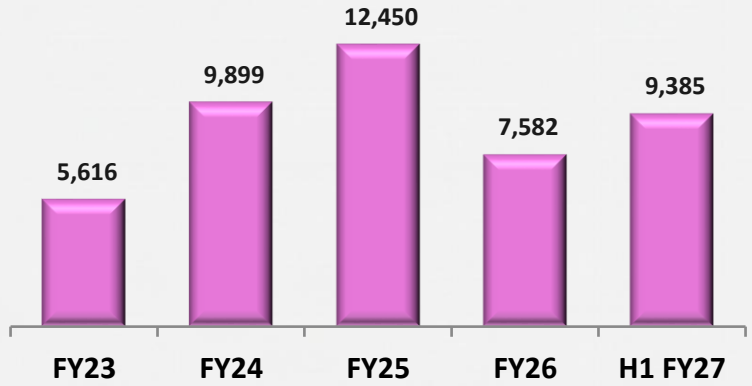
Gross Margin (EBITDA)



Profit Before Tax (PBT)

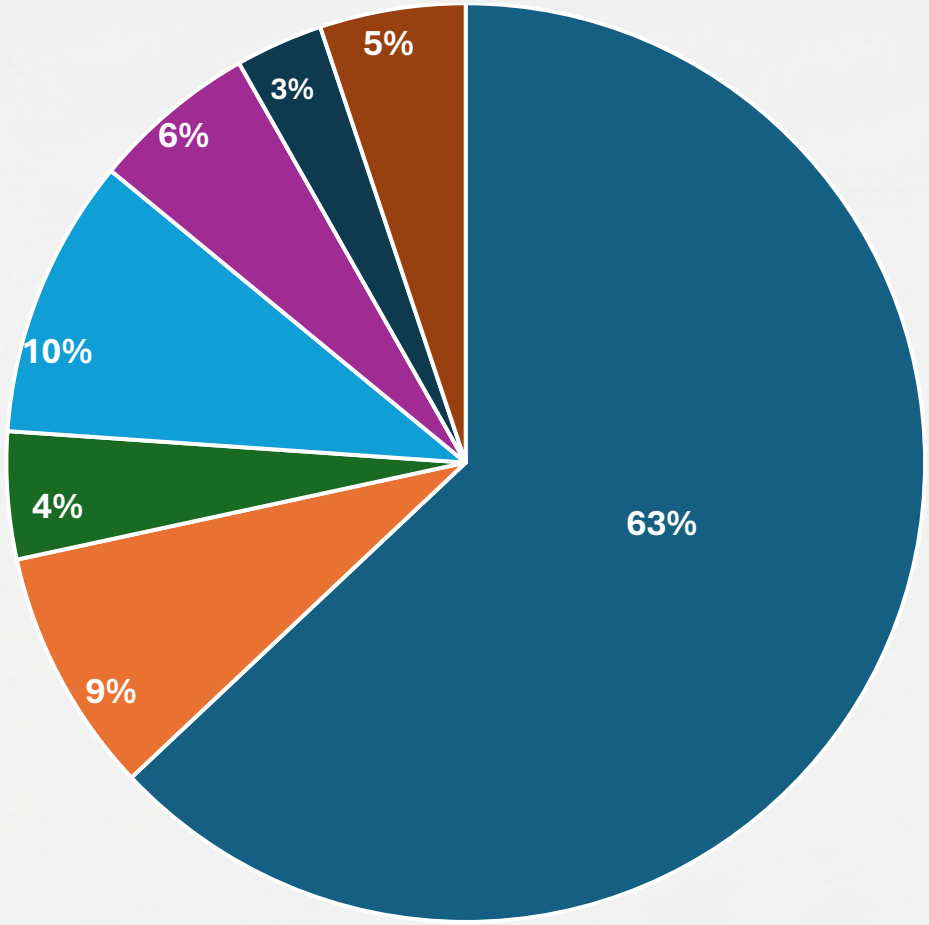


Profit After Tax (PAT)



ENERGIZING POSSIBILITIES...

Capital Expenditure: H1 FY 2026-27



Capex Breakup	Rs in Crores	%
Operational Capex (including ship chartering)	4,776	63%
Petrochemicals	748	10%
Pipelines	655	9%
Equity Contributions to JVs/ Subsidiaries	442	6%
CGD Projects	389	5%
Net Zero/Renewables	356	4%
Exploration & Production	234	3%
TOTAL	**7,600**	**100%**

This is against annual planned capex of ~ Rs. 12,900 crores for FY2026-27

ENERGIZING POSSIBILITIES...

Thank You

Investor Relations Cell

GAIL (India) Limited

irc@gail.co.in