गेल (इंडिया) लिमिटेड
(भारत सरकार का उपक्रम – महारत्न कंपनी)

GAIL (India) Limited
(A Government of India Undertaking - A Maharatna Company)

पंजीकृत कार्यालय:
गेल भवन
16 भीकाएजी कामा प्लेस, आर.के. पुरम
नई दिल्ली-110066, इंडिया

Regd. Office:
GAIL BHAWAN
16 BHIKAIJI CAMA PLACE, R.K. PURAM
NEW DELHI-110066, INDIA

फोन/PHONE: +91 11 2618 2955
फैक्स/FAX: +91 11 2618 2955
ई-मेल/Email: info@gail.co.in

ND/GAIL/SECTT/2026 **31.07.2026**

Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex
Bandra (East) Mumbai – 400051
Scrip Code: GAIL-EQ

Listing Compliance
BSE Limited
Floor 1, Phiroze Jeejeebhoy
Towers, Dalal Street
Mumbai – 400001
Scrip Code: 532155

Sub: Disclosure of event or information under Regulation 30 of SEBI (LODR) Regulations, 2015

Sir/Madam,

Please find below disclosure pertaining to event or information as stipulated in Regulation 30 of SEBI (LODR) Regulations, 2015:

Approval of scheme of merger of Konkan LNG Limited (KLL) with GAIL (India) Limited		
a	Name of the entity(ies) forming part of the amalgamation / merger, details in brief such as, size, turnover etc.;	Transferee Company - GAIL (India) Limited (GAIL) Turnover for FY 2025-26: Rs. 1,41,483 Crore Transferor Company - Konkan LNG Limited (KLL) Turnover for FY 2025-26: Rs. 741 Crore
b	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	KLL is a wholly owned subsidiary of GAIL.
c	Area of business of the entity(ies);	KLL: Owns and Operates LNG regasification terminal at Dabhol, Ratnagiri, Maharashtra GAIL: Marketing and Transportation of natural gas, petrochemicals, liquid hydrocarbon, etc.
d	Rationale for amalgamation/ merger;	To create a larger and stronger vertically integrated entity, simplify and rationalize group structure which will enhance operational efficiencies.

e	In case of cash consideration – amount or otherwise share exchange ratio;	KLL is a wholly owned subsidiary of GAIL. On the Scheme becoming effective, KLL shall be dissolved without being wound up in accordance with Section 233 of the Companies Act , whereby all equity shares of KLL shall be cancelled after merger.
f	Brief details of change in shareholding pattern (if any) of the Company.	No change in shareholding of GAIL.

It was approved by the Board of Directors of the Company in its meeting held today i.e. 31.07.2026 which commenced at 12:00 noon and concluded at 01:55 p.m.

This disclosure is in compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you
Yours faithfully

Deepak Asija

Digitally signed by Deepak Asija
Date: 2026.07.31 14:01:36 +05'30'

(Deepak Asija)
Company Secretary

Copy to:

1. **Deutsche Bank AG**
   The Capital, 14th Floor
   C-70, G Block, Bandra Kurla Complex
   Mumbai -400051
   Deutsche Bank AG

2. **Beacon Trusteeship Limited**
   4 C and D Siddhivinayak Chambers,
   Gandhi Nagar, Opposite MIG Cricket Club
   Bandra East, Mumbai -400051